

Stocks and Securities

Gifts of securities afford donors an attractive means of giving to Girl Scouts of the USA. Donors receive a tax deduction for the market value of the securities, computed on the day of their transfer, while avoiding payment of capital gains on the stock's appreciated value. Donors of stock are encouraged to consult their brokers or advisors. Following are the ways that stock gifts can be made:

DTC Instructions to transfer gift stock:

1. Firm Name: Morgan Stanley
2. DTC Clearing Number: 0015
3. FBO Girl Scouts of Black Diamond Council, Inc.
4. Account 648-106275

Physical Deliveries or checks can be sent to the branch and payable to:

Physical Deliveries:

Morgan Stanley
FBO Girl Scouts of Black Diamond Council, Inc.
500 Lee Street, East
Laidley Tower, Suite 300
Charleston, WV 25301
Memo: 648-106275

OR

Mail Deliveries:

Morgan Stanley
FBO Girl Scouts of Black Diamond Council, Inc.
P.O. Box 671
Charleston, WV 25323
Memo: 648-106275

Fed Fund Wire Instructions:

1. Citibank, New York
2. ABA 021 000 089
3. FBO Morgan Stanley
4. A/C 40611172
5. FFC to Girl Scouts of Black Diamond Council, Inc.
6. 648-106275

For any questions or further clarification needed, please do not hesitate to contact our Investment Consultants.

Graystone Consulting

Institutional Investment Consulting • Family Wealth Advisory
500 Lee Street, E, Suite 300 • Charleston, WV 25301
Phone: 304 353-9049 • Toll-free: 800-554-6764 • Fax: 304-707-3182
Email: graystonecg@ms.com
Visit our website at <http://www.msgraystone.com/charleston/>